

Thumbnail outline of the Asset Management Committee

The Asset Management Committee is a newly formed body that brings together matters to do with diocesan property, investments and Glebe, including strategic development proposals.

It takes an integrated approach to maximise the effective management and growth of all types of diocesan assets.

The Asset Management Committee is responsible for:

- Determining and overseeing the appropriate investment of the Norwich Diocesan Board of Finance (“NDBF”) consolidated investment portfolio in consultation with investment advisors and managers, in line with diocesan strategies and policy;
- Developing and working within investment policies as agreed by the Bishop’s Council of Trustees;
- Working with the Property Committee on matters regarding the sale, purchase or replacement of Parsonage houses, as well as any considerations re adjacent sites;
- Considering significant glebe development and investment opportunities;
- Working in consultation with the Finance Committee and where appropriate with the Bishop’s Council of Trustees to determine the investment or use of sale proceeds

The Asset Management Committee consist of seven or eight members including the Chair, currently Lindsey Rix:

- Chair of the NDBF
- Chair of the Property Committee
- Chair of the Glebe Committee
- A member of the Bishop’s Senior Staff
- Two people with significant investment experience agreed by the Nominations Committee
- Up to two others, co-opted as and when required in consultation with the Nominations Committee.

The Diocesan Secretary, Director of Property and Director of Finance are in attendance at meetings.

We are looking for

People with a good mix of skills of investment and wider asset management experience, who are keen to be part of the development and execution of a new strategy that supports the wider vision of the diocese.

They need to be collaborative, with a desire to help manage the portfolio as whole for best effect and for long term sustainability.

It would be helpful to have strong Environmental, Governance (ESG) credentials to bring the environmental challenge firmly into the heart of the committee.

Members of the Asset Management Committee are appointed for a three-year term and may serve up to two further terms, serving no more than nine consecutive years.